

A Goal-Oriented Approach to Software Obfuscation Techniques

A Case Study to Hide Software Watermarking

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Background

- Recent software products often contain “**Intellectual Property**” of a software development company.
 - In-house software component library
 - Algorithms
 - Customer Data
- Such intellectual properties often stolen when the company outsources a part of development.
- Intellectual properties should be protected by software protection techniques.

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Software Protection Techniques 1/2

- Obfuscation**
 - Translates a program so that it is more difficult to understand, yet is functionally equivalent to the original.

<pre>int n = 52; int i, k, p=1; for(i=1;i<=31;i++) { k = n - i + 1; p = p * k / i; } return p;</pre> <p>Program for ${}_{52}C_{31}$</p>	Translation →	<pre>int n=105,k,i=1,p=1; L1: if(i <= 31){ for(;;){ k=n-2*i+2;p=(p*k-p)/2/i; if(++i>31){k=n-2*i+2; p=(p*k-p)/2/i++; }else break; p=p*(n-2*i+1)/2/i++;} goto L1;} return p;</pre> <p>Obfuscated program ₃</p>
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Software Protection Techniques 2/2

- Software Watermarking**
 - A process of embedding a small amount of identifying information into a program.
- Example of static code watermark

<pre>001101 101110 1101101 0101001</pre> <p>Java classfile</p>	<table border="0"> <thead> <tr> <th>Address</th> <th>Instruction</th> <th>Mnemonic</th> <th>Watermark</th> </tr> </thead> <tbody> <tr> <td>1000</td> <td>03</td> <td>iconst 0</td> <td>01^H</td> </tr> <tr> <td>1001</td> <td>84 01 21</td> <td>iinc 01 21</td> <td>00100001</td> </tr> <tr> <td>1004</td> <td>1C</td> <td>iload 2</td> <td>-</td> </tr> <tr> <td>1007</td> <td>10 90</td> <td>bipush 90</td> <td>R 10010000</td> </tr> <tr> <td>100B</td> <td>80</td> <td>ior</td> <td>110</td> </tr> </tbody> </table>	Address	Instruction	Mnemonic	Watermark	1000	03	iconst 0	01 ^H	1001	84 01 21	iinc 01 21	00100001	1004	1C	iload 2	-	1007	10 90	bipush 90	R 10010000	100B	80	ior	110
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- When the program was stolen, watermark proves the fact of program theft.

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Problem

There is no systematic method on how to apply software protection techniques **appropriately**.

- Which obfuscation technique should be used?
- Which part of the program should be obfuscated?
- How much effects of obfuscation can be expected?

```
int upper=16;
int i;
for(i=1; i<=upper; i++) {
    fact *= i;
}
printf("%d", fact);
```

These problems are caused because the conventional techniques do not count the **purpose and target of the cracker**.

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Research Objective

Establish a **goal-oriented analysis framework** for proper use of the existing obfuscation techniques.

Key idea

- Assume an **imaginary cracker** with his purpose and target (i.e., **goal**).
- Break down the goal into pieces, each of which an appropriate obfuscation is applied to.

Approach

- Step1.** Determine a capability of an imaginary cracker.
- Step2.** Identify a cracker's goal.
- Step3.** Conduct a goal-oriented analysis.
- Step4.** For every terminal sub-goal, select an obfuscation.
- Step5.** Apply the selected obfuscations to the program.

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Case study

We have applied the proposed framework to hide a watermark embedded in a program.

Target program

- A Java program with static code watermark embedded by jmark [1].

Cracker's Capability Model

- Knowledge:** Know jmark algorithm.
- Observation:** Watch class file and input/output values.
- Control:** Use debuggers and disassemblers.

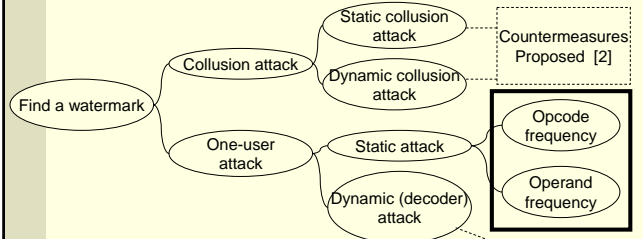
Goal

- Find a watermark

[1] jmark home page, <http://se.naist.jp/jmark/>

Goal-Oriented Analysis

- A goal tree for finding a watermark



In this case study, We protect software from an attack based on opcode/operand frequency.

[2] K. Fukushima, T. Tabata, K. Sakurai, "A Software Fingerprinting Scheme for Java Using Class Structure Transformation", IPSJ-Journal, Vol.46 No.8, pp. 2042-2052, 2005.

Opcode/operand frequency attack

- An ordinal Java class has a biased opcode/operand frequency, while watermarked method shows unique frequency.

Rank	rt.jar	
1	aload_0	10.01%
2	invokevirtual	7.85%
3	getfield	5.50%
4	dup	4.49%
5	aload_1	3.57%
6	invokespecial	3.31%
7	aload	3.24%
8	ldc	2.98%
9	iload	2.76%
10	iconst_0	2.51%
rest		53.28%

- Preliminary analysis with rt.jar (a Java runtime library)

Opcode/operand frequency of watermarked method

- Find unique instruction and its frequency, check out operands.

Disassemble code

```
84 03 89 | iinc 03h 89h
84 02 5E | iinc 02h 5Eh
84 03 78 | iinc 03h 78h
84 02 45 | iinc 02h 45h
84 03 78 | iinc 03h 78h
84 02 45 | iinc 02h 45h
```

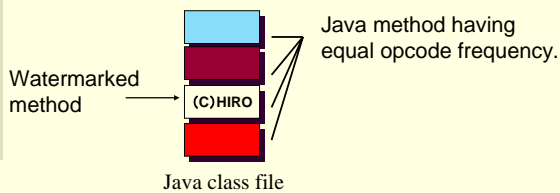
* iinc: increment instruction

- And then, search around this code, watermark (candidate) values can be found.

Rank	watermaked method	
1	invokevirtual	12.24%
2	bipush	7.14%
3	iload_1	6.12%
4	iload_2	6.12%
5	iload_3	6.12%
6	iinc	6.12%
7	goto	6.12%
8	iconst_0	3.06%
9	iconst_3	3.06%
10	ldc	3.06%
rest		40.82%

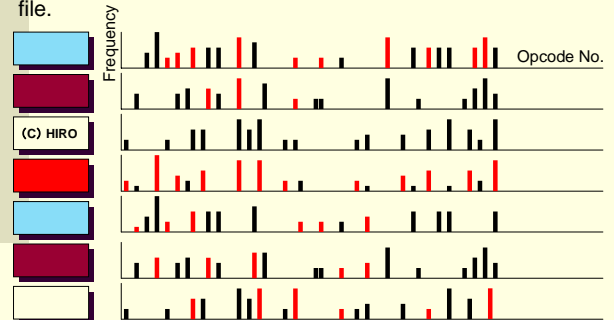
A technique to hide a watermark

- Add dummy opcodes to all the methods so that opcode frequency of all methods become similar each other.



Result of hiding a watermark

- Dummy opcodes were added to 10 methods of a Java class file.



- It became quite difficult to find a watermarked method by inspecting opcode frequency.

Summary and Future work

- We have applied the proposed framework to hide a watermark embedded in a program.
 - Define a threat model and imaginary attacks.
 - Introduce a simple technique to hide a watermark.
- Evaluate the proposed framework with other programs quantitatively.
- Investigate optimal obfuscation.
 - Dependency analysis among obfuscation techniques.

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Thank you, That's ALL.

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